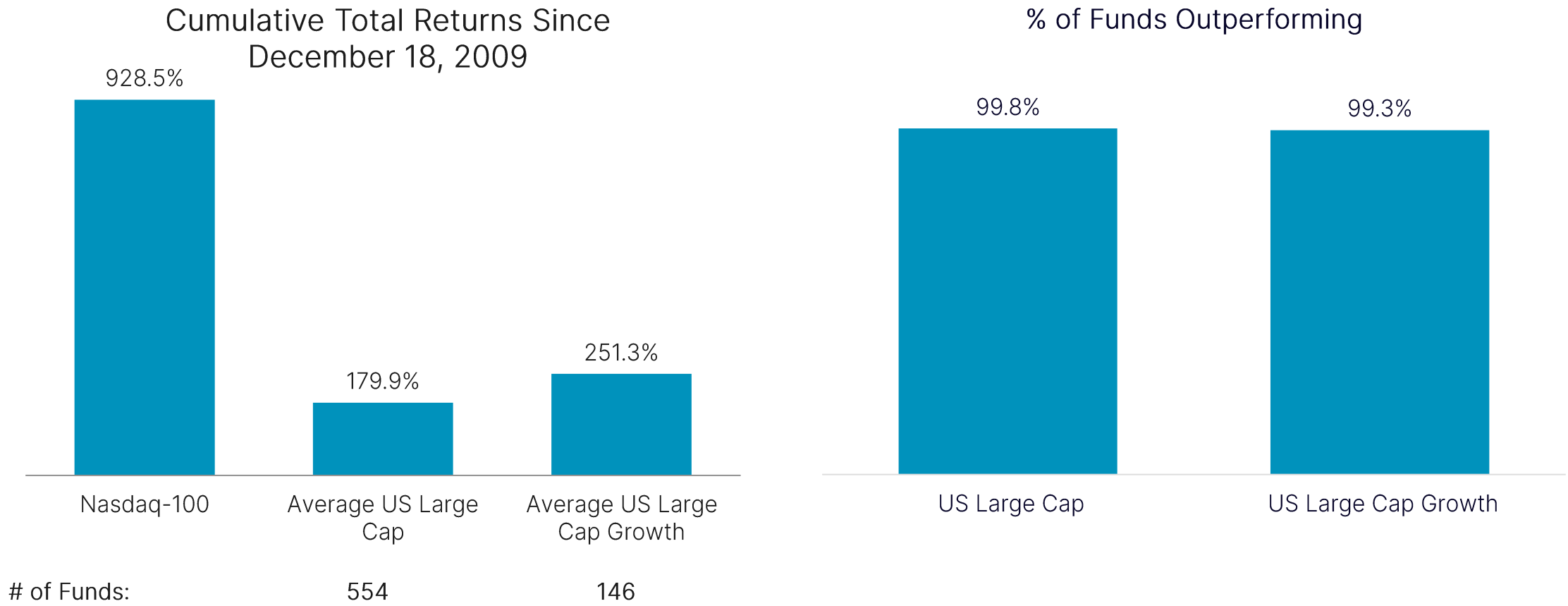




# Nasdaq-100 Index: Relative Performance vs. US Funds

December 31, 2021

# Nasdaq-100 vs. US Large Cap Fund Universe

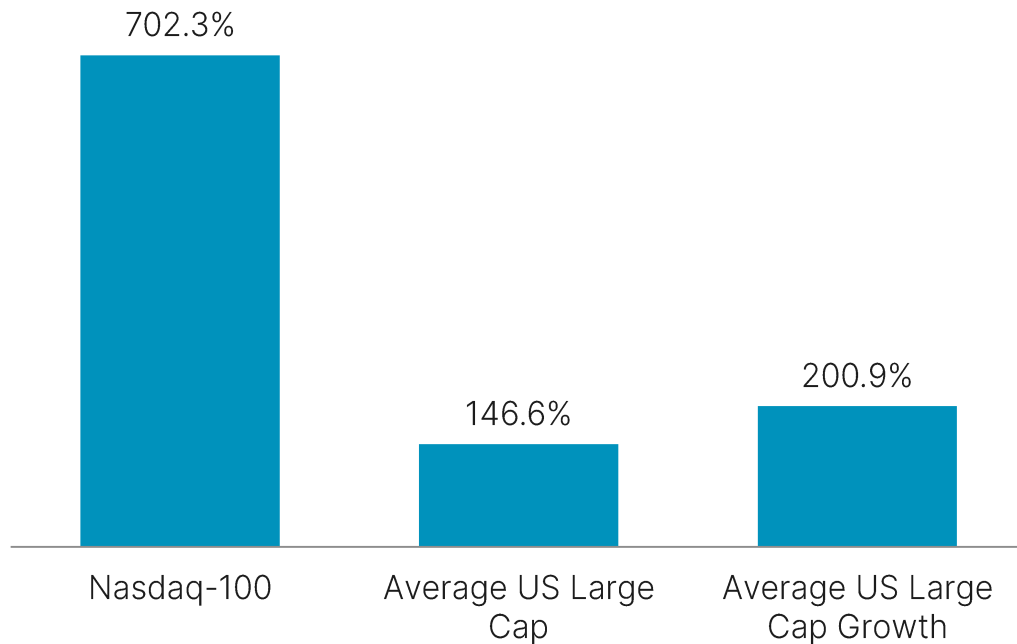


Source: Nasdaq Global Indexes, Bloomberg, Morningstar. Data as of 12/31/2021.  
Includes all US ETFs and Mutual Funds that were active for the entire period.

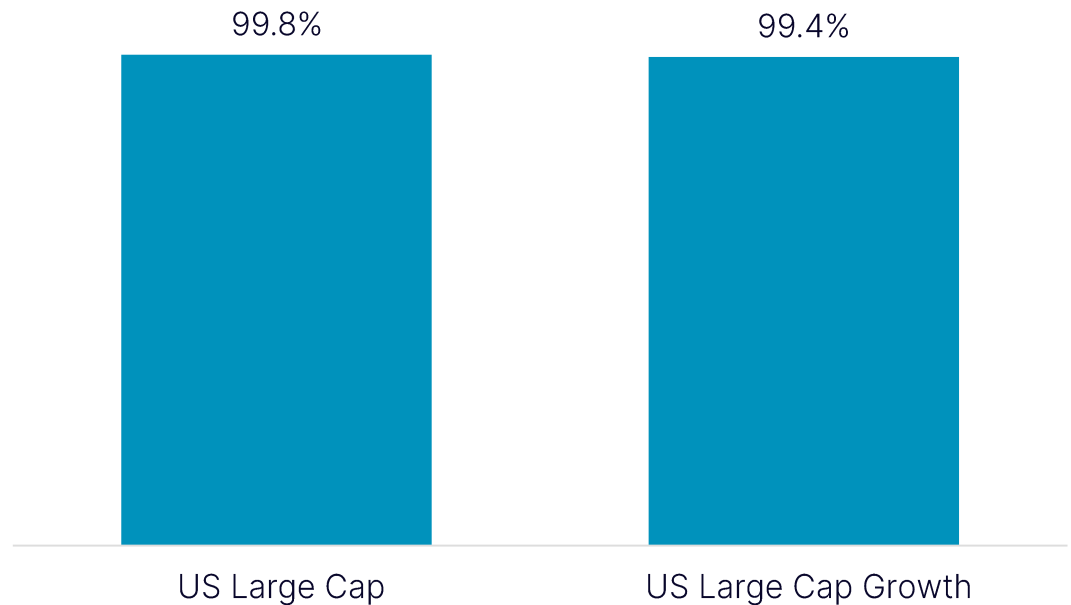


# Nasdaq-100 vs. US Large Cap Fund Universe

10-Year Total Returns



% of Funds Outperforming



# of Funds:

643

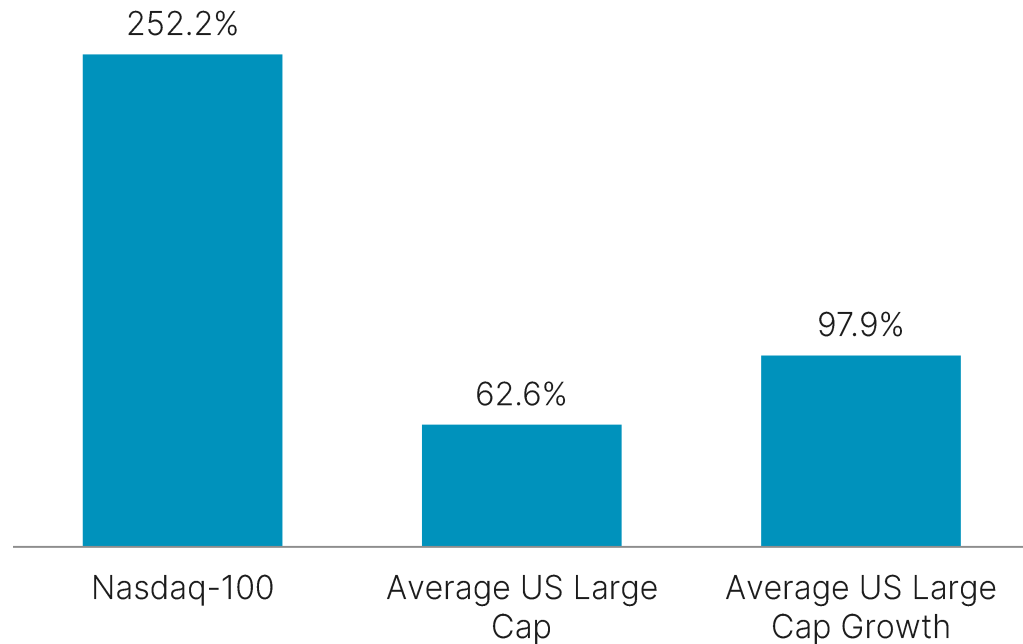
169

Source: Nasdaq Global Indexes, Bloomberg, Morningstar. Data as of 12/31/2021.  
Includes all US ETFs and Mutual Funds that were active for the entire period.

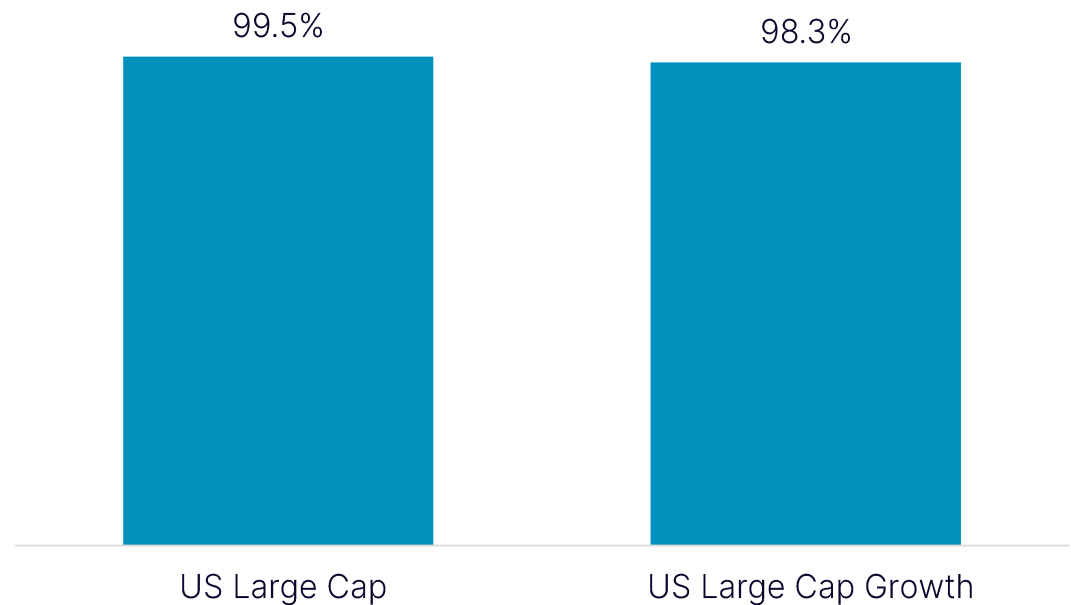


# Nasdaq-100 vs. US Large Cap Fund Universe

5-Year Total Returns



% of Funds Outperforming



# of Funds:

1,006

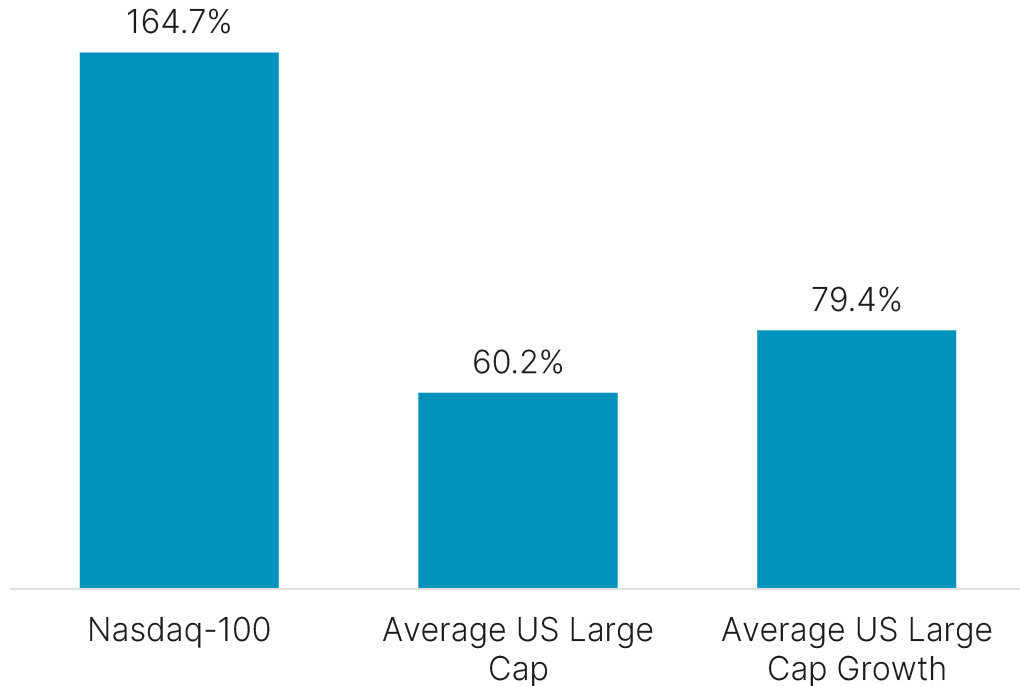
295

Source: Nasdaq Global Indexes, Bloomberg, Morningstar. Data as of 12/31/2021.  
Includes all US ETFs and Mutual Funds that were active for the entire period.

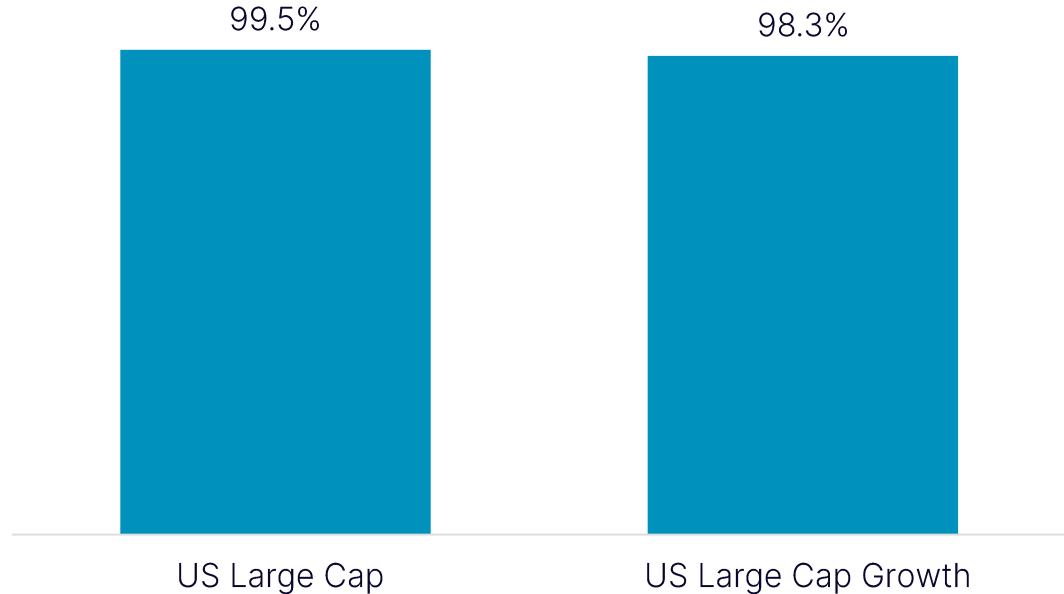


# Nasdaq-100 vs. US Large Cap Fund Universe

3-Year Total Returns



% of Funds Outperforming



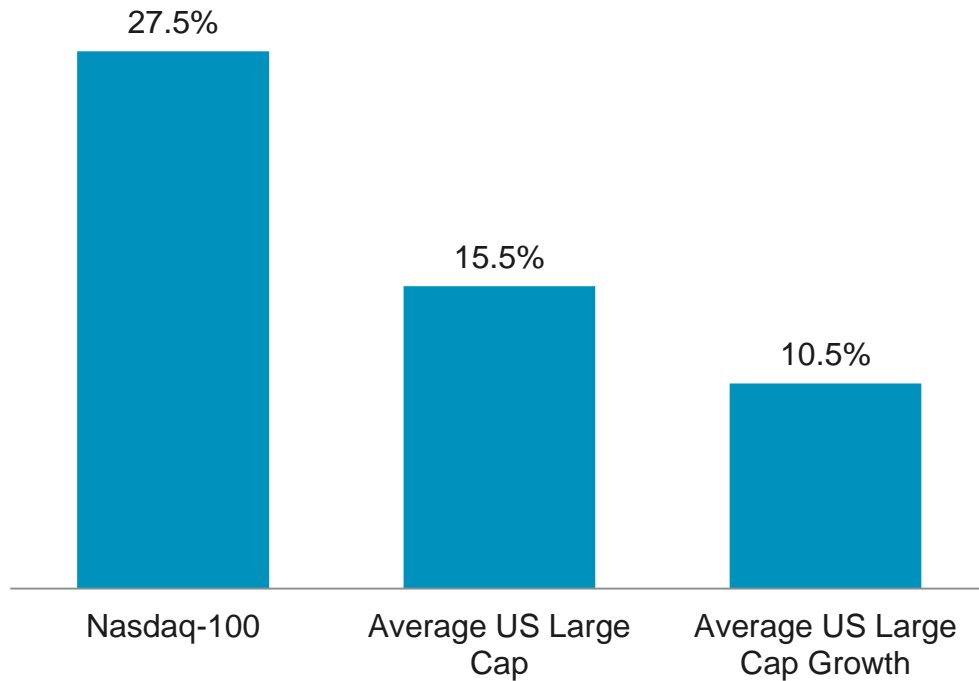
# of Funds:                      1,163                      344

Source: Nasdaq Global Indexes, Bloomberg, Morningstar. Data as of 12/31/2021.  
Includes all US ETFs and Mutual Funds that were active for the entire period.

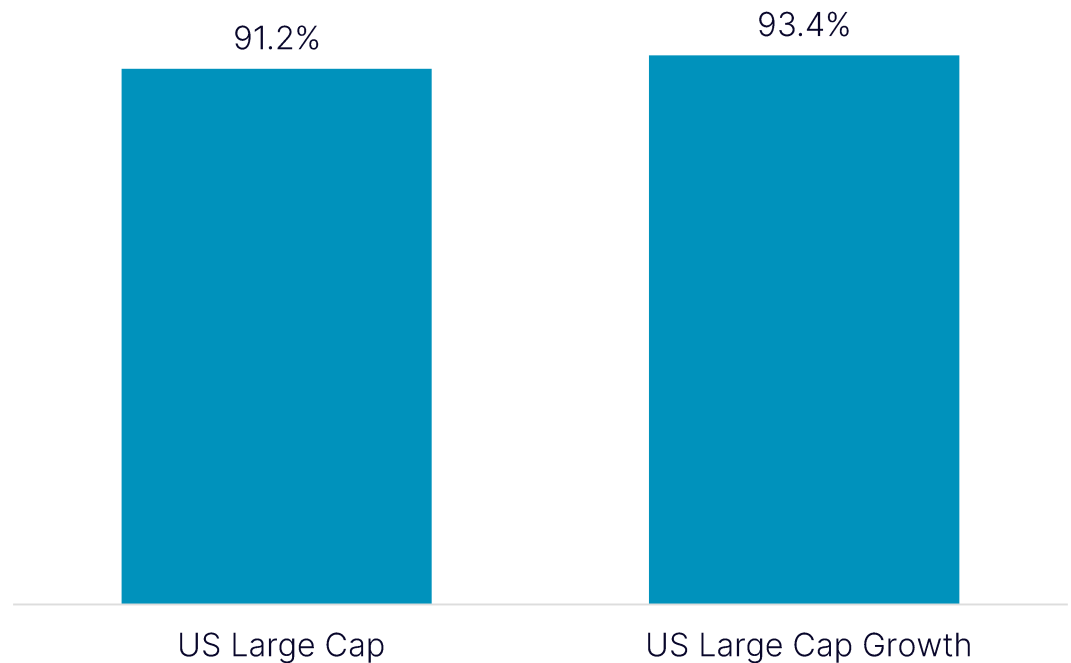


# Nasdaq-100 vs. US Large Cap Fund Universe

1-Year Total Returns



% of Funds Outperforming



# of Funds:

1,352

412

Source: Nasdaq Global Indexes, Bloomberg, Morningstar. Data as of 12/31/2021.  
Includes all US ETFs and Mutual Funds that were active for the entire period.



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